

THE COMPANIES ACT, 1973

Annexure CM100

Master's Reference No. _____

STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

Name of company THEATRELAND PTY LTD.

Date of winding-up order 5TH MARCH, 2025

Name and address of liquidator CK TRUST, UNIT 1, SIR BENJAMIN

PROMENADE, OXFORD STREET, DURBANVILLE, CAPE TOWN, 7550

Statement of affairs on the 5TH day of MARCH 20 25 the date of the winding-up order

STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

I. – As regards

| LIABILITIES | R | c |
|--|---------|----|
| Debts and liabilities | | |
| (I) Unsecured creditors and claimants as per List "A" | 3280252 | 73 |
| (II) Secured and preferent creditors as per List "B" | | |
| Estimated surplus (if any) after meeting liabilities of company, subject to costs of liquidation | | |
| R | 3280252 | 73 |

The nominal amount of unpaid capital liable to be called up is R

II. – As regards

| | R | c | R | c |
|---|-------|----|---|---|
| Capital issued and allotted:- | | | | |
| Founders shares of R _____ per share | | | | |
| Ordinary shares of R <u>1</u> per share | 1,000 | 00 | | |
| Preference shares of R _____ per share | | | | |
| Particulars of any other capital | | | | |
| Less unpaid calls estimated to be irrecoverable R _____ | | | | |
| Add deficiency to meet liabilities as above _____ | | | | |
| R | | | | |

I, J. V. COOPER of THEATRELAND PTY LTD
 being a director, and I, _____ of _____
 being the secretary of the abovenamed company make oath/truly affirm and say that the above statement
 and several lists hereunto annexed, marked _____, are to the best of our knowledge and
 belief a complete and true statement of the affairs of the said company on the 5TH day
 of MARCH 20 25 the date of the winding up order.

Director

Secretary

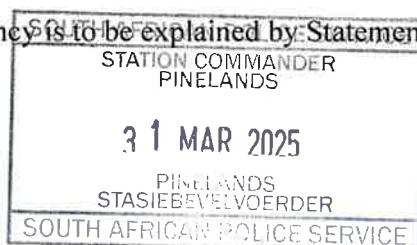
Creditors.

Contributories.

The deponents have acknowledged that they know and understand the contents of this affidavit/declaration


Signature

*If the Master so directs, this deficiency is to be explained by Statement "G" or in such a manner as the Master may require.



LIST "A"

UNSECURED CREDITORS

The names must be numbered consecutively, creditors for R20 and upwards being placed first.

NOTES

1. If any creditor of the company is also a debtor thereof, but for an amount less than the amount of his claim against the company, the gross amount due to the creditor and the amount of his counter-claim must be shown in the third column, and the balance only be inserted under the heading "Amount of Debt", as follows:-

| | | | |
|------------------------------|--|---|---|
| | | R | c |
| Gross amount due to creditor | | | |
| Less counter-claim | | | |

Such set-off must not be included in list "D"

2. Particulars of any bills of exchange and promissory notes in possession of a creditor must be inserted under the heading "Remarks".
3. The names of any creditors who are also contributories or alleged contributories of the company, must be shown separately and described as such at the end of the list.

| No. | Name | Address and Occupation | Amount of Debt | | Remarks |
|-----|------|------------------------|--------------------|---------------|------------------------|
| | | | R | c | |
| | SARS | | 1533770 | 73 | |
| | | | 3280252 | 73 | STATEMENT ATTACHED |
| | | | | | BUT IS INCORRECT. |
| | | | | | THE AMOUNT IS ADJUSTED |
| | | | | | +/- R1.5 m |

LIST "C"

PROPERTY

Full particulars of every description of property not included in any other list are to be set forth herein.

| Full Statement and Nature of Property | Estimated to Realise | |
|--|----------------------|----------|
| | R | c |
| (a) Cash at bank (as per bank certificate attached) | | |
| (b) Cash in hand | | |
| (c) Stock-in-trade at <i>NONE</i> (as per valuation attached*) | <i>—</i> | <i>—</i> |
| (d) Machinery at <i>NONE</i> (as per valuation attached*) | <i>—</i> | <i>—</i> |
| (e) Trade fixtures, fittings, office furniture, utensils, etc. | | |
| † (f) Investments in stocks or shares <i>NONE</i> | <i>—</i> | <i>—</i> |
| <i>NONE</i> | <i>—</i> | <i>—</i> |
| † (g) Loans for which mortgage or other security held <i>NONE</i> | <i>—</i> | <i>—</i> |
| † (h) Other property (excluding book debts, bills of exchange or unpaid calls) <i>NONE</i> | <i>—</i> | <i>—</i> |

*The valuation must be made by a person approved by the Master

†State particulars

BILLS OF EXCHANGE, PROMISSORY NOTES, ETC., ON HAND AND AVAILABLE AS ASSETS[illegible]

UNPAID SHARE CAPITAL

[illegible]

Statement "G"

DEFICIENCY ACCOUNT

(N.B. This account is prepared only at the request of the Master.)

(1) Deficiency Account where the winding-up order has been made within three years of formation of the company.

H/A

| | R | c |
|---|----|---|
| I. Gross profit (if any) arising from carrying on a business from date of formation of company to date of winding up order (as per trading account annexed) | | |
| II. Receipts (if any) during the said period from undermentioned sources :- | | |
| Interest on loans _____ | | |
| Interest on deposits _____ | | |
| Transfer fees _____ | | |
| Amount paid on shares issued and subsequently forfeited (as per list annexed) | | |
| III. Other receipts (if any) during the said period not included under any of the above headings:- | | |
| IV. Deficiency as per statement of affairs (Part II) _____ | | |
| Total amount to be accounted for | †R | |

Statement "G" (cont.)

DEFICIENCY ACCOUNT

| | | | | R | c |
|--|-------------------|---|--|----|---|
| I. Expenditure in carrying on the business from date of formation of the company to date of winding-up order:- | | | | | |
| GENERAL EXPENDITURE | Amount Discharged | | Amount due at Date of winding-up order | | |
| | R | c | R | c | |
| Salaries | | | | | |
| Wages not charged in trading account | | | | | |
| Rent | | | | | |
| Rates and taxes | | | | | |
| Legal expenses | | | | | |
| Commission | | | | | |
| Interest on loans | | | | | |
| Interest on debentures | | | | | |
| Miscellaneous expenditure (as per list annexed) | | | | | |
| II. Directors' fees from the date of formation of company to date of winding-up order | | | | | |
| III. Dividends declared during the said period | | | | | |
| IV. Losses and depreciation written off in the company's books:-* | | | | | |
| Irrecoverable debts | | | | | |
| Losses on investments | | | | | |
| Depreciation of property | | | | | |
| Preliminary expenses | | | | | |
| V. Losses and depreciation not written off in the company's books, now written off by directors :-* | | | | | |
| Irrecoverable debts | | | | | |
| Losses on investments | | | | | |
| Depreciation of property | | | | | |
| Preliminary expenses† | | | | | |
| VI. Other losses and expenses:- | | | | | |
| Total amount to be accounted for | | | | †R | |

* Lengthy particulars must be entered into a separate schedule.

† These figures must agree

Statement “G”

DEFICIENCY ACCOUNT (continued.)

(N.B. This account is prepared only at the request of the Master.)

(2) Deficiency Account where the winding-up order has been made within three years of formation of the company.

| | R | c |
|--|----|---|
| I. Excess (if any) of assets over capital and liabilities on the * _____ day of _____, 20____ as per the company's balance sheet (this and any previous balance sheets to be annexed) _____ | | |
| II. Gross profit (if any) arising from carrying on a business from the * _____ day of _____, 20____ to date of winding-up order (as per trading account annexed) | | |
| III. Receipts (if any) during the said period from the undermentioned sources:- Interest on loans _____ Interest on deposits _____ Transfer fees _____ Amount paid on shares issued and subsequently forfeited (as per list annexed) | | |
| IV. Other receipts (if any) during the said period not included under any of the above headings _____ | | |
| V. Deficiency as per statement of affairs (Part II) | | |
| Total amount to be accounted for | †R | |

Statement "G" (cont.)

DEFICIENCY ACCOUNT

| | | R | c | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|--|---|-------------------|--|--|--|---|---|---|---|----------------|--|--|--|--|--|--|--|------------|--|--|--|-----------------------|--|--|--|----------------------|--|--|--|------------------|--|--|--|-------------------------|--|--|--|------------------------------|--|--|--|---|--|--|--|
| I. Excess (if any) of assets over capital and liabilities over assets on the * day of _____, 20 _____ as per the company's balance sheet (this and any previous balance sheets to be annexed) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| II. Expenses of carrying on the business from the* day of _____, 20 _____ to date of winding-up order:- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| GENERAL EXPENDITURE | | <table border="1"> <thead> <tr> <th colspan="2">Amount Discharged</th> <th colspan="2">Amount due at Date of winding-up order</th> </tr> <tr> <th>R</th> <th>c</th> <th>R</th> <th>c</th> </tr> </thead> <tbody> <tr> <td>Salaries _____</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Wages not charged in trading account _____</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Rent _____</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Rates and taxes _____</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Legal expenses _____</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Commission _____</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Interest on loans _____</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Interest on debentures _____</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Miscellaneous expenditure (as per list annexed) _____</td> <td></td> <td></td> <td></td> </tr> </tbody> </table> | | Amount Discharged | | Amount due at Date of winding-up order | | R | c | R | c | Salaries _____ | | | | Wages not charged in trading account _____ | | | | Rent _____ | | | | Rates and taxes _____ | | | | Legal expenses _____ | | | | Commission _____ | | | | Interest on loans _____ | | | | Interest on debentures _____ | | | | Miscellaneous expenditure (as per list annexed) _____ | | | |
| Amount Discharged | | Amount due at Date of winding-up order | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| R | c | R | c | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Salaries _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Wages not charged in trading account _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Rent _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Rates and taxes _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Legal expenses _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Commission _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Interest on loans _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Interest on debentures _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Miscellaneous expenditure (as per list annexed) _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| III. Director's fees from the* day of _____, 20 _____ to date of the winding-up order | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| IV. Dividends declared during the said period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| V. Losses and depreciation from the* day of _____, 20 _____ to date of the winding-up order written off in the company's books:-† | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Irrecoverable debts _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Losses on investments _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Depreciation of property _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Preliminary expenses _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| VI. Losses and depreciation not written off in the company's books, now written off by directors :-† | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Irrecoverable debts _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Losses on investments _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Depreciation of property _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Preliminary expenses† _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| VII. Other losses and expenses:- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total amount to be accounted for | | ₹R | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

* Three days before date of winding-up order.

† Lengthy particulars must be entered into a separate schedule.

‡ These figures must agree