THE COMPANIES ACT, 1973

Annexure CM100

STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

Name of company THEATRELAND PTY LID.	=
Date of winding-up order 5 TH MARCH, 2025	_
Name and address of liquidator Ch TRUST, UNIT 1. SIR BENJAMIN	_
PROMENADE, EXFORD STREET, DURBANNICE, CAPE TOWN, 7550	_

STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

			$I. \qquad -As$	regards
LIABILITIES			R	С
Debts and liabilities				
(I) Unsecured creditors and claimants as per List '	'A"		3280252	73
(II) Secured and preferent creditors as per List "B"	,			
Estimated surplus (if any) after company, subject to cost	-	es of		
		R	3280252	73
The nominal amount of unpaid capital	liable to be called	l up is R		
			II. – As	regards
	R	С	R	С
Capital issued and allotted:- Founders shares of R Ordinary shares of R Preference shares of R Particulars of any other capital Preference shares of R Particulars of any other capital	1,000	00		
Less unpaid calls estimated to be irrecoverable R				
Add deficiency to meet liabilities as above				
		R		
I, J-V-Cooper being a director, and I, being the secretary of the abovenamed company make oat	of 7	HEATRE	CAMP PTY	JO
heing the secretary of the abovenamed company make oat	h/truly affirm and	say that	the above states	ment
and several lists hereunto annexed, marked	are to th	e best of	our knowledge	and
and several lists hereunto annexed, marked belief a complete and true statement of the affairs of the sa	aid company on the	ne	574	day
of MORCH 20 25 the date of the	e winding up orde	Diffeet	Cape	,
	5	Secreta	nry	

STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

Creditors.		
ASSETS	R	С
(a) Property as per List "C" (b) Book debts as per List "D":- Recoverable Doubtful NONE R Irrecoverable Estimated to realise (c) Bills of exchange or other similar securities as per List "E":- Estimated to realise (d) Unpaid share capital as per List "F":- Estimated to realise Estimated deficiency of assets to meet liabilities and costs of liquidation		
Contributories.	Į.	L
Estimated surplus as above (if any), subject to costs of liquidation TOTAL DEFICIENCY*	R	c
R		
of MARCH 20 25	3157 One.	aration day
*If the Master so directs, this deficience \$18 to be explained by Statement "G" or in su	gnature	the
Master may require. STATION COMMANDER PINELANDS 3 1 MAR 2025 STASIEBEVELVOERDER SOUTH AFRICAN POLICE SERVICE		

LIST "A"

UNSECURED CREDITORS

The names must be numbered consecutively, creditors for R20 and upwards being placed first.

NOTES

1. If any creditor of the company is also a debtor thereof, but for an amount less than the amount of his claim against the company, the gross amount due to the creditor and the amount of his counter-claim must be shown in the third column, and the balance only be inserted under the heading "Amount of Debt", as follows:-

Gross amount due to creditor Less counter-claim

 \simeq

Such set-off must not be included in list "D"

- 2. Particulars of any bills of exchange and promissory notes in possession of a creditor must be inserted under the heading "Remarks".
- The names of any creditors who are also contributories or alleged contributories of the company, must be shown separately and described as such at the end of the list.

No.	Name	Address and Occupation	Amount of Debt	Debt	Remarks
			R	၁	
	SARS		153377c	ψ	
			3280252 73	73	STATE MENT ATTACHED
					BUT IS INCORRECT.
					THE AMOUNT IS ALOT LEST
					4/- R1.5 m

- 2 -

LIST "B"

LIST OF SECURED AND PREFERENT CREDITORS

The names must be arranged in alphabetical order and numbered consecutively

Particulars, Extent and	Date of Security						
ount	၁					,	
Amount	R						
Address			=				
Occupation							
Name of Creditor							
Š							

LIST "C"

PROPERTY

Full particulars of every description of property not included in any other list are to be set forth herein.

Ful	Statement and Natu	ure of Property	Estimated to	Realise
			R	С
(a) Cash at bank (as per	bank certificate atta	ched)		
(b) Cash in hand				
(c) Stock-in-trade at	4046	(as per valuation attached*)		_
	NONE			
(d) Machinery at	NONE	(as per valuation attached*)		
(e) Trade fixtures, fitting (f) Investments in stock	NONE	utensils, etc.	_	
	NONE		_	45
(g) Loans for which mo	rtgage or other secu	rity held		
	NONE		:===	
			150	
† (h) Other property (excl	uding book debts, b	ills of exchange or unpaid calls)		
	NONE			
	NONE		_	

^{*}The valuation must be made by a person approved by the Master

†State particulars

LIST "D"

DEBTS DUE TO THE COMPANY

The names must be numbered consecutively.

NOTE: If any debtor of the company is also a creditor thereof, but for an amount less than his indebtedness, the gross amount due to the company and the amount of the counter-claim must be shown in the third column, and the balance only be inserted under the heading "Amount of Debt", as follows:-

	1	1	
၁			
R	Gross amount due to company	Less counter-claim	Such set-off must not be included in List "A"

Particulars of any	securities held for debt							
	Irrecoverable	၁						
		R						
Amount of Debt	Doubtful	၁						
Amount	Doc	R						
	Recoverable	၁						
	Recov	R						
	Address and Occupation							
	Name of Debtor		Now	è				
;	o Z							

LIST "E"

BILLS OF EXCHANGE, PROMISSORY NOTES, ETC., ON HAND AND AVAILABLE AS ASSETS

Particulars, Extent and Date of Security								
Due Date								
ınt	၁					11		
Amount	R							
Address								
Name of Acceptor and Maker								
, o N								

LIST "F"

UNPAID SHARE CAPITAL

r			 r		-			
ed to	၁							
Estimated to Realise	R							
unt Due	၁							
Total Amount Due	R					22		
due on hare	၁							
Amount due on Each Share	R							
Number of Shares	Held							
Address and Occupation								
Name of Shareholder								
Number in Share	Kegister							

LIST "F" (continued)

UNPAID SHARE CAPITAL

Estimated to Realise	ပ							
	2							
unt Due	၁							
Total Amount Due	R							
due on hare	၁							
Amount due on Each Share	R							
Number of Shares	Held							
Address and Occupation							15	
Name of Shareholder								
Number in Share	Register							

- 15 -

.

Statement "G"

DEFICIENCY ACCOUNT

HA

(N.B. This account is prepared only at the request of the Master.)
(1) Deficiency Account where the winding-up order has been made within three years of formation of the company.

			R	С
I.	Gross profit (if any) arising from carrying on a business from date of formation of company to date of winding up order (as per trading account annexed)			
II.	Receipts (if any) during the said period from undermentioned sources:-			
	Interest on loans			
	Interest on deposits			
	Transfer fees	_		
	Amount paid on shares issued and subsequently forfeited (as per list annexed)			
111	Other receipts (if any) during the said newind not included under any of the shows			
111.	Other receipts (if any) during the said period not included under any of the above headings:-			
IV.	Deficiency as per statement of affairs (Part II)			
			<i>5</i>	
Tota	all amount to be accounted for	†R		

Statement "G" (cont.)

DEFICIENCY ACCOUNT

	R	С				
 Expenditure in carrying on the business from date of winding-up order:- 						
GENERAL EXPENDITURE	Amount Discharged		Amount due at Date of winding- up order			
	R	С	R	c		
Salaries						
Wages not charged in trading account						
Rent Pates and toyon						
Rates and taxes Legal expenses						
Commission						
Interest on loans						
Interest on debentures						
Miscellaneous expenditure (as per list annexed)						
II. Directors' fees from the date of formation of company to date of winding-up order						
III. Dividends declared during the said period						
IV. Losses and depreciation written off in the compan Irrecoverable debts Losses on investments Depreciation of property Preliminary expenses						
V. Losses and depreciation not written off in the comdirectors:-* Irrecoverable debts Losses on investments Depreciation of property Preliminary expenses†						
VI. Other losses and expenses:-						
Total amount to be accounted for						

^{*} Lengthy particulars must be entered into a separate schedule. † These figures must agree

Statement "G"

DEFICIENCY ACCOUNT (continued.)

(N.B. This account is prepared only at the request of the Master.)
(2) Deficiency Account where the winding-up order has been made within three years of formation of the company.

		R	С
I.	Excess (if any) of assets over capital and liabilities on the * day of , 20 as per the company's balance sheet (this and any previous balance sheets to be annexed)		
II.	Gross profit (if any) arising from carrying on a business from the * day of , 20 to date of winding-up order (as per trading account annexed)		
III.	Receipts (if any) during the said period from the undermentioned sources: Interest on deposits	-	
	Interest on deposits Transfer fees		
	Amount paid on shares issued and subsequently forfeited (as per list annexed)		
IV.	Other receipts (if any) during the said period not included under any of the above headings		
V.	Deficiency as per statement of affairs (Part II)		
٧.	Deficiency as per statement of arrains (1 are 11)		
	Total amount to be accounted for ‡R		

Statement "G" (cont.)

DEFICIENCY ACCOUNT

					R	С		
Excess (if any) of assets over capital and liabilities of , 20 as per the conprevious balance sheets to be annexed)								
II. Expenses of carrying on the business from the* , 20 to date of wi								
GENERAL EXPENDITURE	Amount Discharged		Amount due at Date of winding- up order					
	R	С	R	С				
Salaries								
Wages not charged in trading account								
Rent								
Rates and taxes								
Legal expenses								
Commission								
Interest on loans								
Interest on debentures								
Miscellaneous expenditure (as per list annexed)								
III. Director's fees from the* day of 20 to date								
of the winding-up order								
IV. Dividends declared during the said period								
V. Losses and depreciation from the* 20 to date of the winding-up order write								
Irrecoverable debts Losses on investments								
Preliminary expenses	Depreciation of property							
Tremmary expenses								
VI. Losses and depreciation not written off in the com- directors:-†								
Irrecoverable debts								
Losses on investments								
Depreciation of property								
Preliminary expenses†								
VII. Other losses and expenses:-				-				
Total amount to be accounted for				‡R				

^{*} Three days before date of winding-up order.

† Lengthy particulars must be entered into a separate schedule.

‡ These figures must agree