

THE COMPANIES ACT, 1973

**Annexure CM100**

*Master's Reference No.* \_\_\_\_\_

**STATEMENT OF AFFAIRS**

(Section *three hundred and sixty three* of the Act.)

*Name of company* Archipax 105 (Pty) Ltd (registration number: 2016/540065/07)

*Date of winding-up order* Winding up by special resolution (section 351 of the 1973 Companies Act)

*Name and address of liquidator* \_\_\_\_\_

Statement of affairs on the 11                      day of March                      20 25                      the date of the winding-up order

A handwritten signature in black ink, consisting of a stylized 'A' followed by a vertical line and a horizontal line, with a small 'w' or similar mark to the right.

# STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

		I. – As regards	
LIABILITIES		R	c
Debts and liabilities			
(I) Unsecured creditors and claimants as per List "A"		25 799 300	16
(II) Secured and preferent creditors as per List "B"		24 257 543	82
Estimated surplus (if any) after meeting liabilities of company, subject to costs of liquidation		0	0
	R	50 045 843	98

The nominal amount of unpaid capital liable to be called up is R

		II. – As regards	
		R	c
Capital issued and allotted:-			
Founders shares of R _____ per share			
Ordinary shares of R 1 _____ per share	120		00
Preference shares of R _____ per share			
Particulars of any other capital			
Less unpaid calls estimated to be irrecoverable	R	0	0
Add deficiency to meet liabilities as above			
	R	50 045 723	98

I, JOAO GABRIEL DE ANDRADE of 7 Mountain View Street, Kylemore, 7600  
 being a director, and I, JOAO GABRIEL DE ANDRADE of 7 Mountain View Street, Kylemore, 7600  
 being the secretary of the abovenamed company make oath/truly affirm and say that the above statement  
 and several lists hereunto annexed, marked A, B C and D, are to the best of our knowledge and  
 belief a complete and true statement of the affairs of the said company on the 11th day  
 of March 20 25 the date of the winding up order.

Director

Secretary

# STATEMENT OF AFFAIRS

(Section *three hundred and sixty three* of the Act.)

*Creditors.*

ASSETS		R	c
(a) Property as per List "C"		6 123 153	00
(b) Book debts as per List "D":-			
Recoverable	R 0.00	0	00
Doubtful	R 0.00	0	00
Irrecoverable	R 0.00	0	00
Estimated to realise			
(c) Bills of exchange or other similar securities as per List "E":-			
Estimated to realise		0	00
(d) Unpaid share capital as per List "F":-			
Estimated to realise		0	00
Estimated deficiency of assets to meet liabilities and costs of liquidation			
		6 123 153	00

### Contributories.

	R	c
Estimated surplus as above (if any), subject to costs of liquidation TOTAL DEFICIENCY*		
R	43 922 570	98

The deponents have acknowledged that they know and understand the contents of this affidavit/declaration

Signed and sworn to/declared before me at Stellenbosch this 11<sup>th</sup> day  
of March 20 25

**Johan Furstenberg**  
Commissioner of Oaths  
Non-Practicing Attorney  
Concessus Consulting (Pty) Ltd  
34 Dorp Str, Stellenbosch, 7600

Signature \_\_\_\_\_

### Exempt from Stamp Duty

\*If the Master so directs, this deficiency is to be explained by Statement "G" or in such a manner as the Master may require.

# LIST "A"

## UNSECURED CREDITORS

The names must be numbered consecutively, creditors for R20 and upwards being placed first.

### NOTES

1. If any creditor of the company is also a debtor thereof, but for an amount less than the amount of his claim against the company, the gross amount due to the creditor and the amount of his counter-claim must be shown in the third column, and the balance only be inserted under the heading "Amount of Debt", as follows:-

R c

Gross amount due to creditor

Less counter-claim

Such set-off must not be included in list "D"

2. Particulars of any bills of exchange and promissory notes in possession of a creditor must be inserted under the heading "Remarks".
3. The names of any creditors who are also contributories or alleged contributories of the company, must be shown separately and described as such at the end of the list.

No.	Name	Address and Occupation	Amount of Debt		Remarks
			R	c	
—	Merchant Capital (Pty) Ltd	32 Impala Road, Johannesburg, 2196 Business Lender	948 137	00	Business loan
	Pollen Finance (Pty) Ltd	43 Plein Street, Stellenbosch, 7600 Business Lender	780 000	00	Business loan
—	Genfin (Pty) Ltd	99 Jip de Jager, Cape Town, 7530 Business Lender	705 031	00	Business loan
—	Fruit & Veg City Holdings (Pty) Ltd	Thor Gardens, Cnr Viking & Odin Drive, Thornton, 7475 Franchisor	3 224 741	00	Trade creditor
	Alfaalfa Melkery	Plaas Alfaalfa, Scherpenheuvel, Worcester, 6850 Dairy supplier	90 040	95	Trade creditor

Brackenfell Oil Distributors	46 Gemini Street, Brackenfell South, 7560 Oil supplier	17 890	00	Trade creditor
Bush and Beyond	Unit 24, Histro Park, Fourie Street, Brackenfell, 7560 Spice wholesaler	430	49	Trade creditor
Denny's Mushrooms (Pty) Ltd	Klipheuvel Road, Durbanville, 7550 Mushroom supplier	36 975	00	Trade creditor
Bidfood Cape Town	Bahrain Drive, Airport Industria, Cape Town, 7490 Food products supplier	6 580	49	Trade creditor
Pedros Food t/a Garlic Man	50B Delson Cir, Somerset West, Cape Town, 7130 Food products supplier	7 256	70	Trade creditor
Kleinesorgen	Unknown address and supplier	149 985	00	Trade creditor
Leka Ice	4 Planken Street, Kayamandi, Stellenbosch, 7615 Ice supplier	1 700	00	Trade creditor
Limberlost	Annandale Road, Lynedoch, Stellenbosch, 7603 Supplier	26 734	00	Trade creditor
Peninsula Beverages CC	Address unknown - Beverages supplier	8 212	93	Trade creditor
Phillippi Groente Verpakkers	Olieboom Road, Phillippi, Cape Town, 7750 Vegetable supplier	107 415	00	Trade creditor
Purple Turtle t/a Coleridge Meat	18 Tennant Road, Cloeteville, Stellenbosch, 7599 Meat supplier	104 362	91	Trade creditor
Spice Temptations	6 Goudblom Street, Grassy Park, Cape Town, 7941 Spice supplier	1 177	50	Trade creditor
Top Crop Traders	Plot 966, Lutzville, 8165 Vegetable wholesale supplier	41 888	00	Trade creditor
Africa Winelands WP	Unknown address and creditor	10 443	15	Trade creditor
Afrigas Stellenbosch	8 Stoffel Smit Road, Plankenburg, Stellenbosch 7600 - Gas supplier	8 524	10	Trade creditor

Afro Oxygen Ltd	Grayston Office Park, Building 7, 128 Peter Road, Sandton, 2196 - Gas supplier	1 463	49	Trade creditor
Attacq Management Services (Pty) Ltd	44 Magwa Crescent, Waterfall City, Gauteng, 2090 Landlord	483 488	02	Trade creditor
Con and Raz Holdings (Pty) Ltd	337 Koeberg Road, Milnerton, Western Cape Unknown creditor	12 320	00	Trade creditor
Grease Traps	2 3rd Road, Van Ryn SH, Benoni, 1513 Equipment supplier	7 433	00	Trade creditor
Media 24	40 Heerengracht Street, Cape Town, 8000 Media house - advertisements	26 710	66	Trade creditor
Platinum Tax	14 Leslie Crescent, St Michaels, Cape Town, 7560 Accounting and tax services	31 130	00	Trade creditor
PNA Stationary	Shop AW103, Eikestad Mall, 43 Astringa Street, Stellenbosch, 7600 - stationary provider	629	39	Trade creditor
SDE Consulting	Full address unknown - Cape Town Skills Development Consultant	926	84	Trade creditor
Smart Waste Western & Northern Cape	8 Alta Cia Park, 3 Hazelden Drive, Somerset West Business Park, Cape Town, 7130 - waste management services	9 823	76	Trade creditor
Vortech	Unit 1 Silvan Park, 61 Bell Crescent, Westlake, Cape Town Equipment supplier	2 449	50	Trade creditor
Waste Mart	2 Silica Road, Cape Town, 7764 Waste management service provider	9 859	28	Trade creditor
G de Andrade	7 Mountain View Street, Capolavoro Mountain Estate, Kylemore, 7600 Director	1 607 135	00	Director Loan
Andnon (Pty) Ltd	3 Sintra Court, 5 Evelyn Street, Roodepoort, Gauteng Holding Company	18 265 543	00	Shareholder Loan
	Total:	25 788 300	16	

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LIST "B"

LIST OF SECURED AND PREFERENT CREDITORS

The names must be arranged in alphabetical order and numbered consecutively

No.	Name of Creditor	Occupation	Address	Amount		Particulars, Extent and Date of Security
				R	c	
	Shoprite Checkers (Pty) Ltd	Supplier and franchisor	Cnr. Old Paarl Road & Kruisfontein Road, Brackenfell, Cape Town	24 257 543	82	General and Special Notarial Covering Bond of R24.000.000
	Total:			24 257 543	82	

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## LIST "C"

## PROPERTY

Full particulars of every description of property not included in any other list are to be set forth herein.

Full Statement and Nature of Property	Estimated to Realise	
	R	c
(a) Cash at bank (as per bank certificate attached)	Unknown	
(b) Cash in hand	0	00
(c) Stock-in-trade at (as per valuation attached*)	Unknown	
(d) Machinery at (as per valuation attached*)	0	00
(e) Trade fixtures, fittings, office furniture, utensils, etc.	6 123 153	00
† (f) Investments in stocks or shares	0	00
† (g) Loans for which mortgage or other security held	0	00
† (h) Other property (excluding book debts, bills of exchange or unpaid calls)	0	00

\*The valuation must be made by a person approved by the Master



†State particulars

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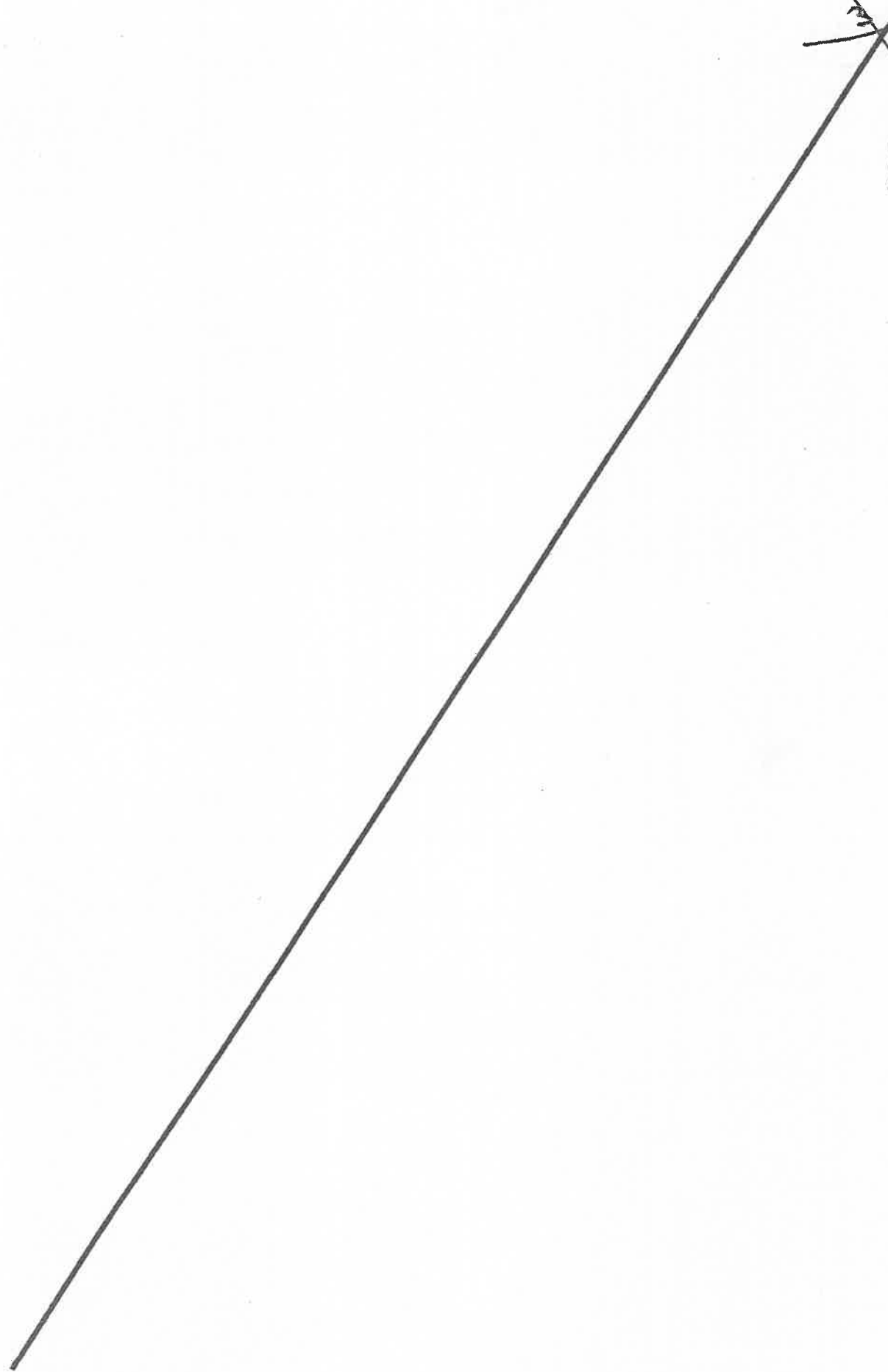
## UNPAID SHARE CAPITAL

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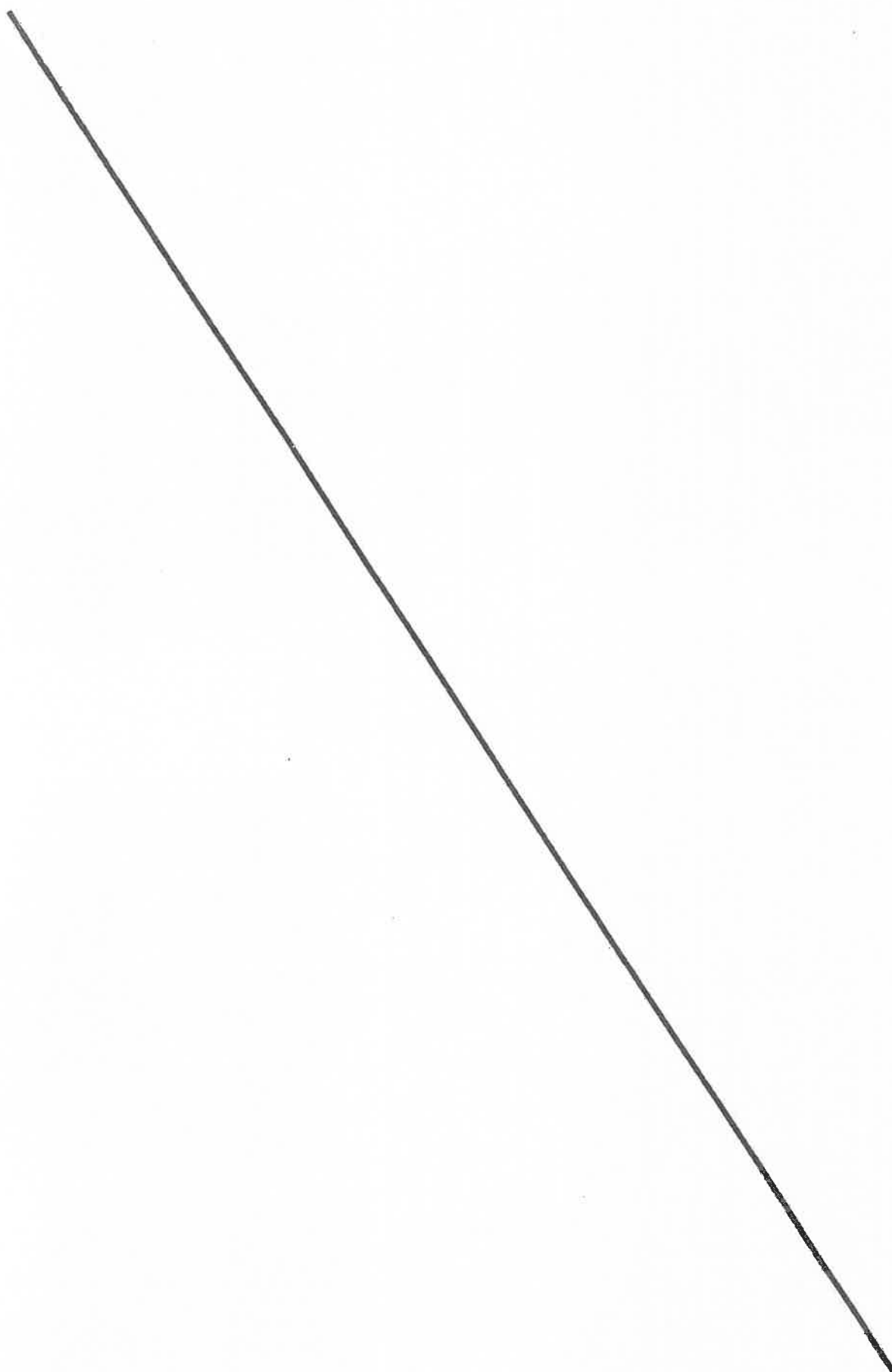




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Statement "G"

**DEFICIENCY ACCOUNT**

*(N.B. This account is prepared only at the request of the Master.)*

(1) Deficiency Account where the winding-up order has been made within three years of formation of the company.

	R	c
I. Gross profit (if any) arising from carrying on a business from date of formation of company to date of winding up order (as per trading account annexed)		
II. Receipts (if any) during the said period from undermentioned sources :-		
Interest on loans _____		
Interest on deposits _____		
Transfer fees _____		
Amount paid on shares issued and subsequently forfeited (as per list annexed)		
III. Other receipts (if any) during the said period not included under any of the above headings:-		
IV. Deficiency as per statement of affairs (Part II) _____		
Total amount to be accounted for	†R	

*[Handwritten signature]*

## Statement "G" (cont.)

## DEFICIENCY ACCOUNT

				R	c
I. Expenditure in carrying on the business from date of formation of the company to date of winding-up order:-					
GENERAL EXPENDITURE					
	Amount Discharged		Amount due at Date of winding-up order		
	R	c	R	c	
Salaries					
Wages not charged in trading account					
Rent					
Rates and taxes					
Legal expenses					
Commission					
Interest on loans					
Interest on debentures					
Miscellaneous expenditure (as per list annexed)					
II. Directors' fees from the date of formation of company to date of winding-up order					
III. Dividends declared during the said period					
IV. Losses and depreciation written off in the company's books:-*					
Irrecoverable debts					
Losses on investments					
Depreciation of property					
Preliminary expenses					
V. Losses and depreciation not written off in the company's books, now written off by directors :-*					
Irrecoverable debts					
Losses on investments					
Depreciation of property					
Preliminary expenses†					
VI. Other losses and expenses:-					
Total amount to be accounted for				†R	

\* Lengthy particulars must be entered into a separate schedule.

† These figures must agree

### Statement "G"

**DEFICIENCY ACCOUNT (continued.)**

(N.B. This account is prepared only at the request of the Master.)

(2) Deficiency Account where the winding-up order has been made within three years of formation of the company.

	R	c
I. Excess (if any) of assets over capital and liabilities on the * _____ day of _____, 20____ as per the company's balance sheet (this and any previous balance sheets to be annexed)		
II. Gross profit (if any) arising from carrying on a business from the * _____ day of _____, 20____ to date of winding-up order (as per trading account annexed)		
III. Receipts (if any) during the said period from the undermentioned sources:- Interest on loans _____ Interest on deposits _____ Transfer fees _____  Amount paid on shares issued and subsequently forfeited (as per list annexed)		
IV. Other receipts (if any) during the said period not included under any of the above headings _____		
V. Deficiency as per statement of affairs (Part II)		
Total amount to be accounted for	₹	

A hand-drawn diagram of a triangle. A line segment extends from one of the vertices, passing through the interior of the triangle and continuing outwards.

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## Statement "G" (cont.)

## DEFICIENCY ACCOUNT

		R	c
I. Excess (if any) of assets over capital and liabilities over assets on the * day of , 20 as per the company's balance sheet (this and any previous balance sheets to be annexed)			
II. Expenses of carrying on the business from the* day of , 20 to date of winding-up order:-			
GENERAL EXPENDITURE	Amount Discharged	Amount due at Date of winding-up order	
	R	c	R
Salaries			
Wages not charged in trading account			
Rent			
Rates and taxes			
Legal expenses			
Commission			
Interest on loans			
Interest on debentures			
Miscellaneous expenditure (as per list annexed)			
III. Director's fees from the* day of 20 to date of the winding-up order			
IV. Dividends declared during the said period			
V. Losses and depreciation from the* day of 20 to date of the winding-up order written off in the company's books:-†			
Irrecoverable debts			
Losses on investments			
Depreciation of property			
Preliminary expenses			
VI. Losses and depreciation not written off in the company's books, now written off by directors :-†			
Irrecoverable debts			
Losses on investments			
Depreciation of property			
Preliminary expenses†			
VII. Other losses and expenses:-			
Total amount to be accounted for		†R	

\* Three days before date of winding-up order.

† Lengthy particulars must be entered into a separate schedule.

‡ These figures must agree