

THE COMPANIES ACT, 1973

Annexure CM100

Master's Reference No. _____

STATEMENT OF AFFAIRS

(Section *three hundred and sixty-three* of the Act.)

Name of company THEODOR HOFFMAN AND MOUTON ENGINEERS (PTY) LTD

Date of winding-up order _____

Name and address of liquidator _____

Statement of affairs on the _____ day of _____ 20 _____ the date of the winding-up order

STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

LIABILITIES	I. - As regards	
	R	c
Debts and liabilities		
(I) Unsecured creditors and claimants as per List "A"	2,842,429	89
(II) Secured and preferent creditors as per List "B"	2,703,423	61
Estimated surplus (if any) after meeting liabilities of company, subject to costs of liquidation		
	R 5,545,853	50
The nominal amount of unpaid capital liable to be called up is R		

	II. - As regards			
	R	c	R	c
Capital issued and allotted:-				
Founders shares of R _____ per share				
Ordinary shares of R <u>1.00</u> per share	R100	00		
Preference shares of R _____ per share				
Particulars of any other capital				
Less unpaid calls estimated to be irrecoverable R _____				
Add deficiency to meet liabilities as above _____				
	R		100	00

I. EZENE SWART

being a director, and I. _____ of THEODOOR HOFFMAN AND MOUTON ENGINEERS (PVT) LTD
 being the secretary of the abovenamed company make oath/truly affirm and say that the above statement and several lists hereunto annexed, marked _____ are to the best of our knowledge and belief a complete and true statement of the affairs of the said company on the 6th day of April 20 24 the date of the winding up order.

Swart
 Director

Secretary

Type text here

*If the Master so directs, this deficiency is to be explained by Statement "G" or in such a manner as the Master may require.

LIST "A"

UNSECURED CREDITORS

The names must be numbered consecutively, creditors for R20 and upwards being placed first.

NOTES

1. If any creditor of the company is also a debtor thereof, but for an amount less than the amount of his claim against the company, the gross amount due to the creditor and the amount of his counter-claim must be shown in the third column, and the balance only be inserted under the heading "Amount of Debt", as follows:-

R c

Gross amount due to creditor _____

Less counter-claim _____

Such set-off must not be included in list "D"

2. Particulars of any bills of exchange and promissory notes in possession of a creditor must be inserted under the heading "Remarks".

3. The names of any creditors who are also contributories or alleged contributories of the company, must be shown separately and described as such at the end of the list.

No.	Name	Address and Occupation	Amount of Debt		Remarks
			R	c	
1.	Adriaan Lodewikus Badenhorst		702,529	00	CCMA Claim
2.	Civilab		1,494,989	00	
3.	H.J Marx		350,354	00	
4.	Lovius Block		4,914	64	
5.	She Group Consultants		139,182	50	

LIST 'B'

LIST OF SECURED AND PREFERENT CREDITORS
The names must be arranged in alphabetical order and numbered consecutively

No.	Name of Creditor	Occupation	Address	Amount		Particulars, Extent and Date of Security
				R	c	
1.	Conny T Mafolo			3,152	04	
2.	Christiaan Johannes Mienie			92,246	10	
3.	Ezene Swart			140,741	27	
4.	Hemraj Remlagan Maharaj			42,407	11	
5.	Kagisho Mashego			14,384	52	
6.	Rirhandzu Marcia Matjokana			77,092	43	
7.	Rantuni Ezekiel Kgware			7,062	08	
8.	Zazembo Sanele Nolwazi Mkhize			53,025	95	
9.	SARS VAT		SARS Pretoria Year 2018	1,009,474	21	
10.	SARS VAT		SARS Pretoria Yer 2019	613,671	74	
11.	SARS EMP		SARS Pretoria Year 2022	53	66	
12.	SARS EMP		SARS Pretoria Year 2023	5,011	25	
13.	SARS EMP		SARS Pretoria Year 2024	40,090	00	
14.	SARS EMP Admin Penalty		SARS Pretoria Year 2023	5011	25	

LIST "C"

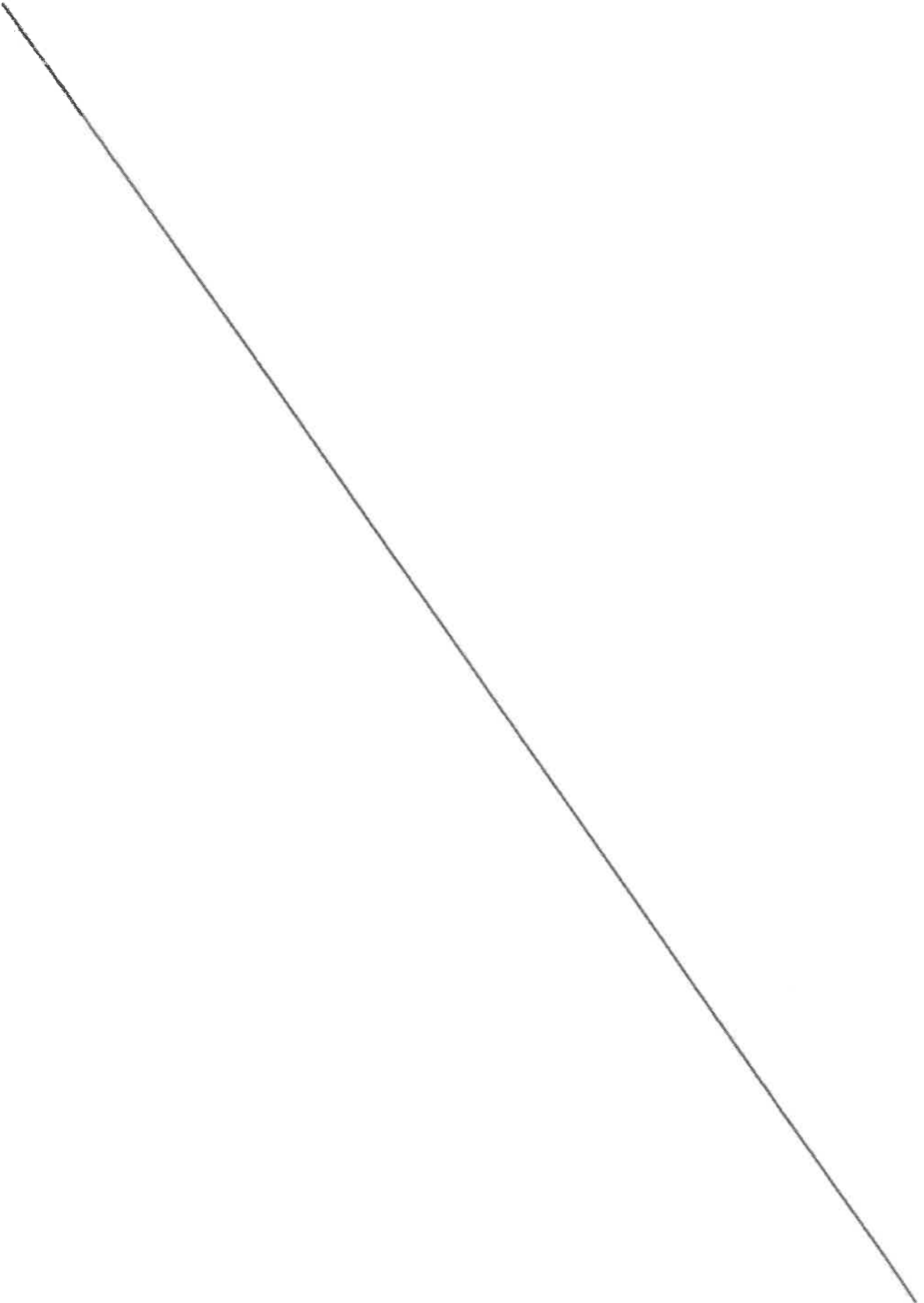
PROPERTY

Full particulars of every description of property not included in any other list are to be set forth herein.

Full Statement and Nature of Property	Estimated to Realise	
	R	c
(a) Cash at bank (as per bank certificate attached)		
(b) Cash in hand		
(c) Stock-in-trade at (as per valuation attached*)		
(d) Machinery at (as per valuation attached*)		
(e) Trade fixtures, fittings, office furniture, utensils, etc.		
† (f) Investments in stocks or shares		
† (g) Loans for which mortgage or other security held		
† (h) Other property (excluding book debts, bills of exchange or unpaid calls)		

*The valuation must be made by a person approved by the Master

†State particulars



LIST "D"

- 9 -

DEBTS DUE TO THE COMPANY

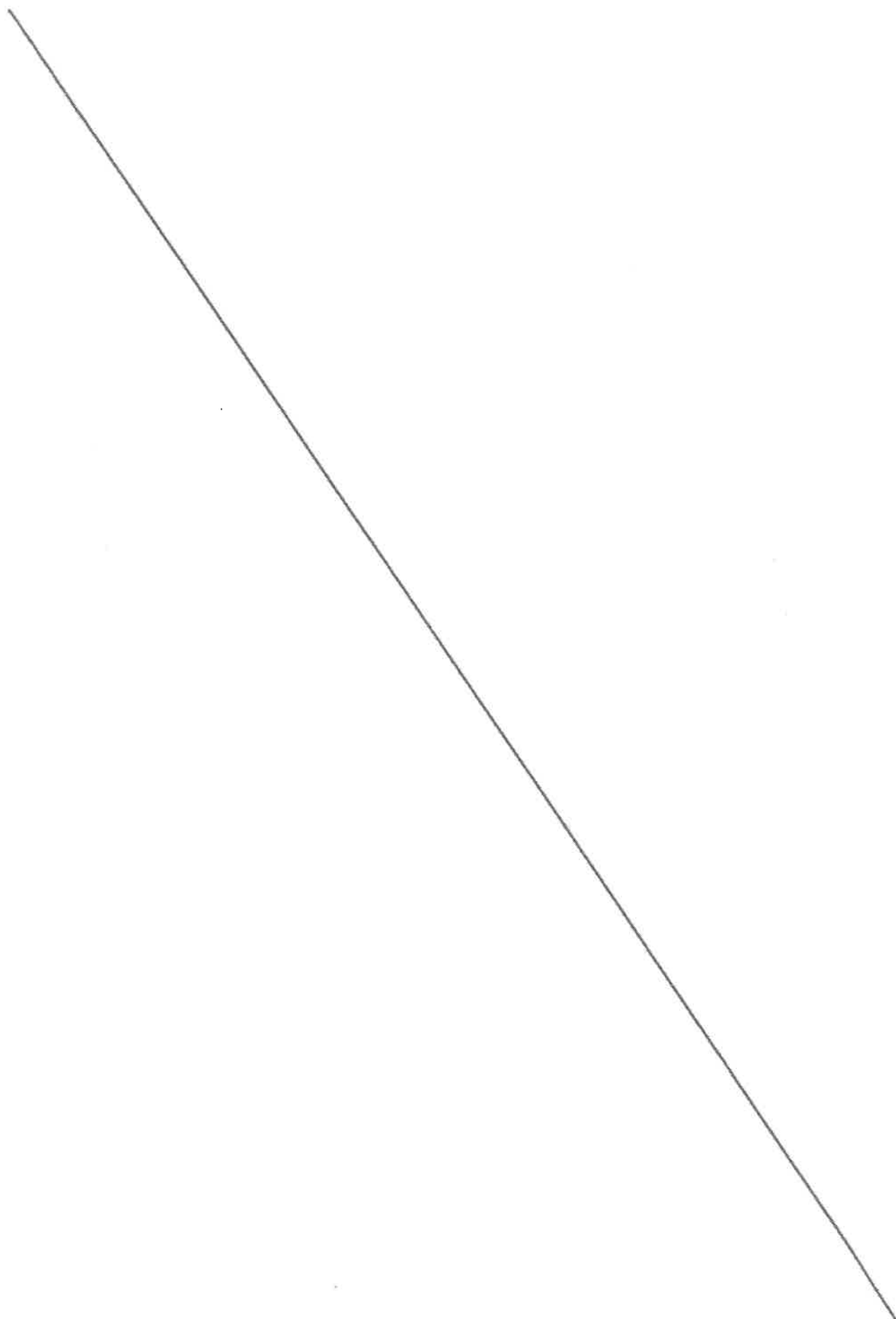
The names must be numbered consecutively.

NOTE: If any debtor of the company is also a creditor thereof, but for an amount less than his indebtedness, the gross amount due to the company and the amount of the counter-claim must be shown in the third column, and the balance only be inserted under the heading "Amount of Debt", as follows:-

Gross amount due to company _____ R c
 Less counter-claim _____
 Such set-off must not be included in List "A"

No.	Name of Debtor	Address and Occupation	Amount of Debt						Particulars of any securities held for debt	
			Recoverable		Doubtful		Irrecoverable			
			R	c	R	c	R	c		
1.	Civilab								1,138,785	No security
									</	

Only one.



BILLS OF EXCHANGE, PROMISSORY NOTES, ETC., ON HAND AND AVAILABLE AS ASSETS

[illegible]

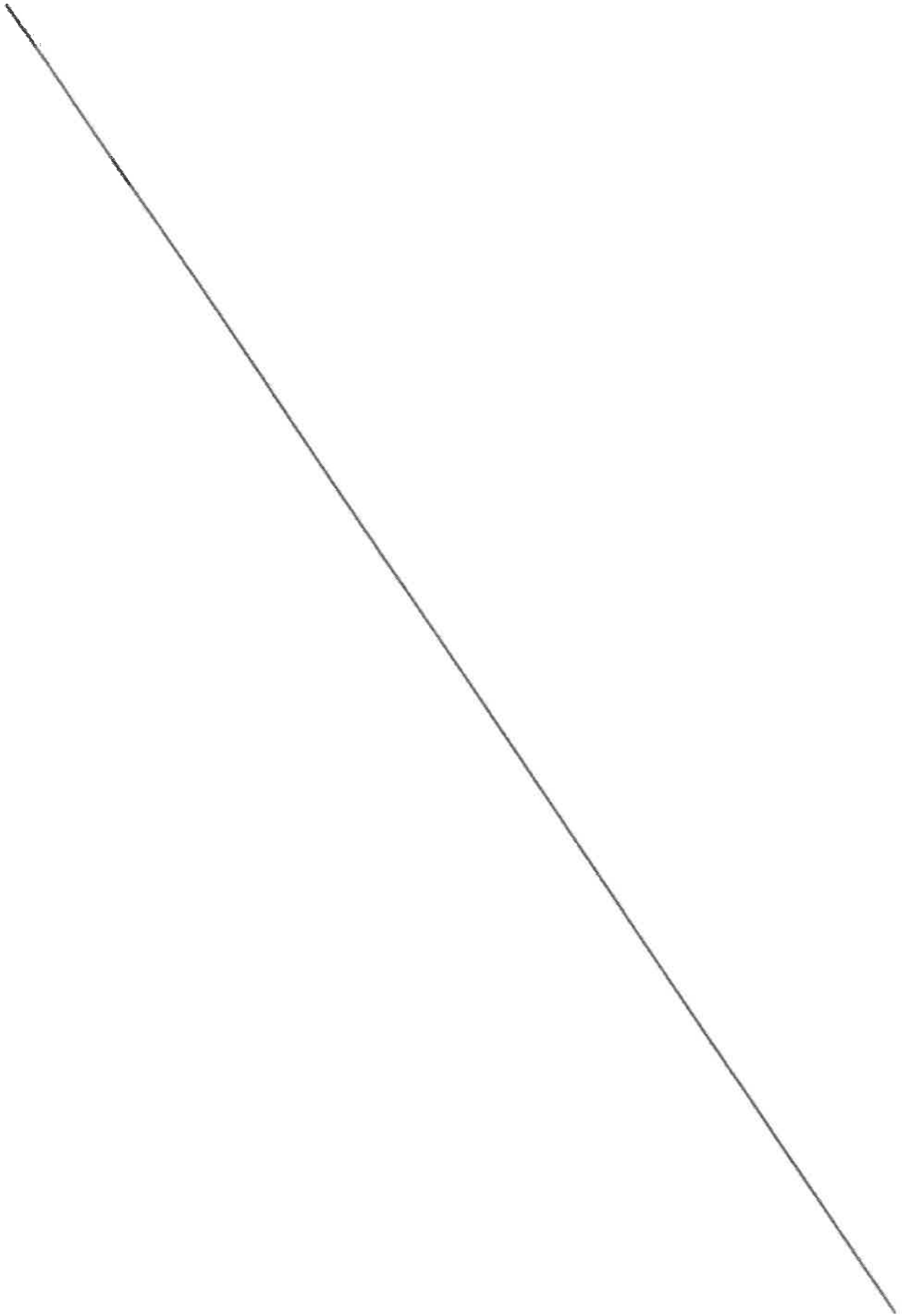
UNPAID SHARE CAPITAL

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UNPAID SHARE CAPITAL

[illegible]

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Statement "G"

DEFICIENCY ACCOUNT

(N.B. This account is prepared only at the request of the Master.)

(1) Deficiency Account where the winding-up order has been made within three years of formation of the company.

	R	c
I. Gross profit (if any) arising from carrying on a business from date of formation of company to date of winding up order (as per trading account annexed)		
II. Receipts (if any) during the said period from undermentioned sources :-		
Interest on loans		
Interest on deposits		
Transfer fees		
Amount paid on shares issued and subsequently forfeited (as per list annexed)		
III. Other receipts (if any) during the said period not included under any of the above headings:-		
IV. Deficiency as per statement of affairs (Part II)		
Total amount to be accounted for	†R	

Statement "G" (cont.)

DEFICIENCY ACCOUNT

	R		c	
I. Expenditure in carrying on the business from date of formation of the company to date of winding-up order:-				
GENERAL EXPENDITURE				
Salaries				
Wages not charged in trading account				
Rent				
Rates and taxes				
Legal expenses				
Commission				
Interest on loans				
Interest on debentures				
Miscellaneous expenditure (as per list annexed)				
II. Directors' fees from the date of formation of company to date of winding-up order				
III. Dividends declared during the said period				
IV. Losses and depreciation written off in the company's books:-*				
Irrecoverable debts				
Losses on investments				
Depreciation of property				
Preliminary expenses				
V. Losses and depreciation not written off in the company's books, now written off by directors :-*				
Irrecoverable debts				
Losses on investments				
Depreciation of property				
Preliminary expenses†				
VI. Other losses and expenses:-				
Total amount to be accounted for	†R			

* Lengthy particulars must be entered into a separate schedule.

† These figures must agree

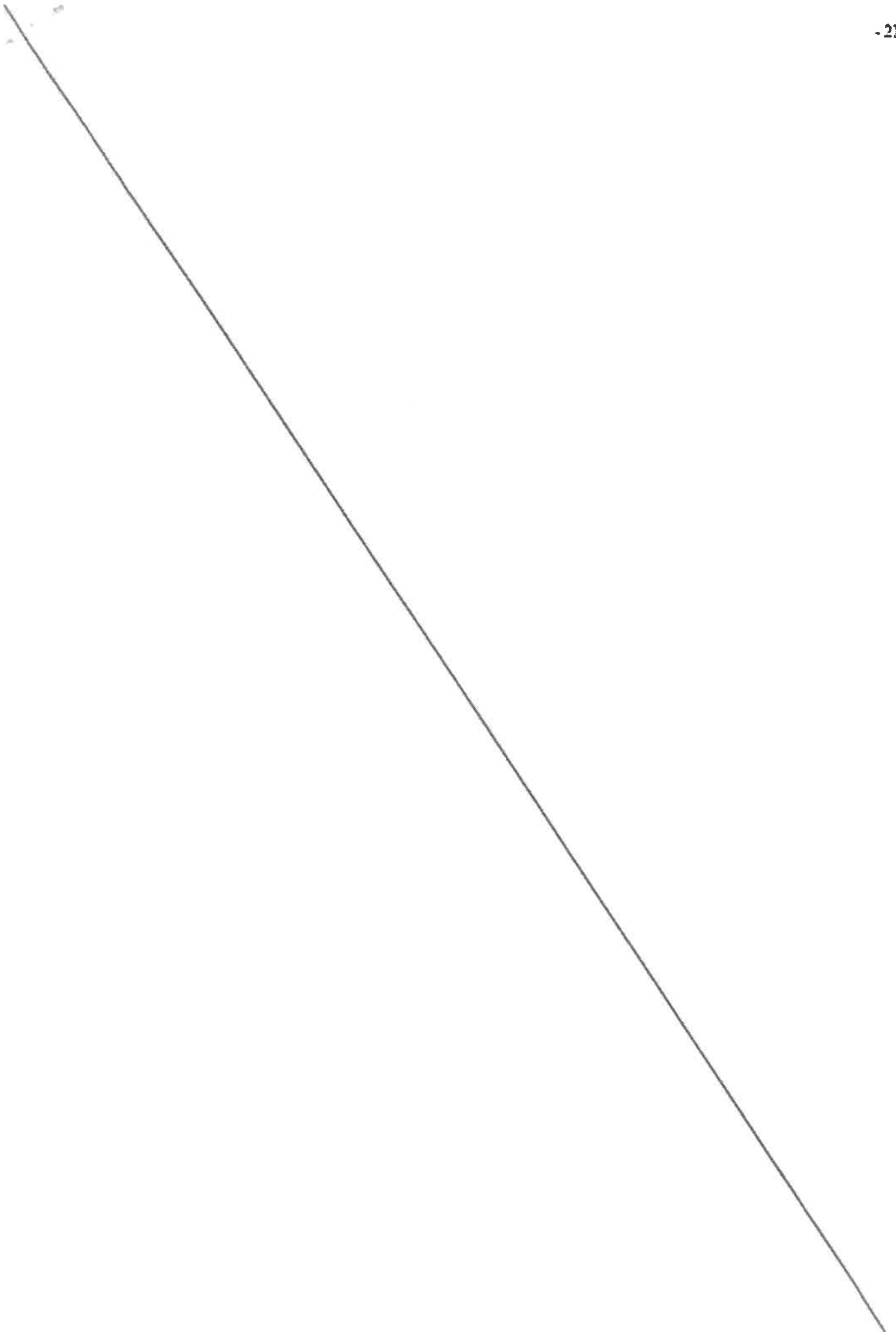
Statement "G"

DEFICIENCY ACCOUNT (continued.)

(N.B. This account is prepared only at the request of the Master.)

(2) Deficiency Account where the winding-up order has been made within three years of formation of the company.

	R	c
I. Excess (if any) of assets over capital and liabilities on the * _____ day of _____, 20____ as per the company's balance sheet (this and any previous balance sheets to be annexed)		
II. Gross profit (if any) arising from carrying on a business from the * _____ day of _____, 20____ to date of winding-up order (as per trading account annexed)		
III. Receipts (if any) during the said period from the undermentioned sources:- Interest on loans _____ Interest on deposits _____ Transfer fees _____ Amount paid on shares issued and subsequently forfeited (as per list annexed)		
IV. Other receipts (if any) during the said period not included under any of the above headings _____		
V. Deficiency as per statement of affairs (Part II)		
Total amount to be accounted for	₹	



Statement "G" (cont.)

DEFICIENCY ACCOUNT

		R	c																																												
I.	Excess (if any) of assets over capital and liabilities over assets on the * day of . 20 as per the company's balance sheet (this and any previous balance sheets to be annexed)																																														
II.	Expenses of carrying on the business from the* day of . 20 to date of winding-up order:-																																														
GENERAL EXPENDITURE		<table border="1"> <thead> <tr> <th colspan="2">Amount Discharged</th> <th colspan="2">Amount due at Date of winding-up order</th> </tr> <tr> <th>R</th> <th>c</th> <th>R</th> <th>c</th> </tr> </thead> <tbody> <tr> <td>Salaries</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Wages not charged in trading account</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Rent</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Rates and taxes</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Legal expenses</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Commission</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Interest on loans</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Interest on debentures</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Miscellaneous expenditure (as per list annexed)</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>		Amount Discharged		Amount due at Date of winding-up order		R	c	R	c	Salaries				Wages not charged in trading account				Rent				Rates and taxes				Legal expenses				Commission				Interest on loans				Interest on debentures				Miscellaneous expenditure (as per list annexed)			
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* Three days before date of winding-up order.

† Lengthy particulars must be entered into a separate schedule.

‡ These figures must agree